




Equipment Finance Application

 Form is fillable in Adobe Acrobat

PERSONAL INFORMATION

Legal Name of Business:	Tax ID#:	
Address 1:	City:	
Address 2:	State:	ZIP:
Phone:	Structure LLC, LLP, S, C Corp:	Date Established:
Owner Name & Position:	Website:	
Home Phone:	Cell Phone:	
Home Address 1:	City:	
Home Address 2:	State:	ZIP:
Own or Rent Home:	Current On Mortgage:	Yes No Mortgage Modification: Yes No
How long at current address:	Birth Date:	Email:
Social Security Number:	Spouse Name:	

BANK REFERENCE

Name of Bank:	Checking Acct # & Bal	
Contact:	Phone:	Loans Bal & #:

INSURANCE INFORMATION

Name of Insurance Agent:	Phone:	
Address 1:	City:	
Address 2:	State:	ZIP:
Policy #:	Expiration:	

WORK REFERENCES

List your two largest customers or the hauling co/brokers you currently work for:

Name 1:	Contact:	Phone:
Name 2:	Contact:	Phone:

EQUIPMENT & VENDOR INFO

Equipment/Vehicle to be financed:	Price:	
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Vendor/Seller:	Contact:	Phone:
Address 1:	City:	
Address 2:	State:	ZIP:

SIGNATURE

Applicant authorizes _____ and their affiliate lenders to carry on a complete credit investigation of applicant and the principals as _____ and affiliate lenders the deems necessary to process this application. Furthermore, by signing below you certify that the statements above and on any attachments are true and complete as of the date given below.

Signature

Date

Business Industry:

Business Purpose:

New Equipment Purpose:

Additional Owners:
Names and Percent of Ownership

Revenue:
Monthly and Annual

Credit Score:
All Owners

Current Debt:
-Lender
-Current Balance
-Monthly Payment

Documents Needed;
250,000 and Below
-Application
-3 Recent Bank Statement
-Equipment invoice

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-Application
-3 Recent Bank Statements
-Equipment invoice
-Additional Business and Personal Information